

Selective growth path continues with acquisition of Glauchau I

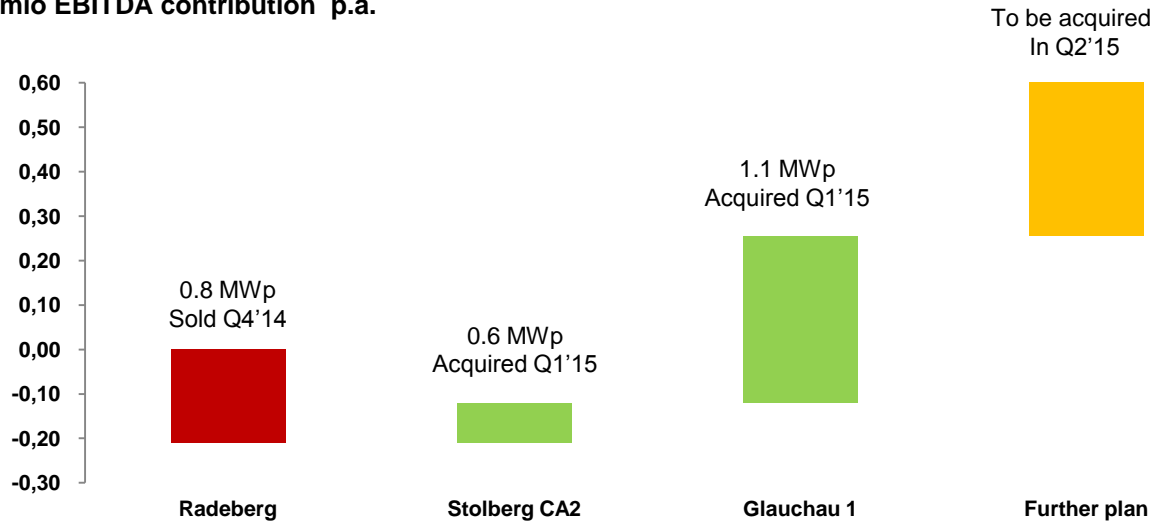


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	EFFECT	% COMPLETION March 2015	100% COMPLETION Target Timing
<p>COST RATIONALISATION</p> <p>+</p> <p>ASSET OPTIMISATION</p> <p>+</p> <p>SELECTIVE GROWTH</p> <p>=</p> <p>FINANCIAL TARGETS</p>	<p>€ 1.9mio opex savings versus 2013</p> <p>Group PR improvement by 0.75%</p> <p>€ 0.6mio more EBITDA through growth</p> <p>✓ Cash Flow per share € 0.40 by 2016</p> <p>✓ Net debt/EBITDA < 6.0x by 2016</p>	<p>██████████</p> <p>██████████</p> <p>██████████</p>	<p>☑</p> <p>June 2015</p> <p>June 2015</p>

Selective growth plan: € 0.6mio EBITDA per year

€ mio EBITDA contribution p.a.

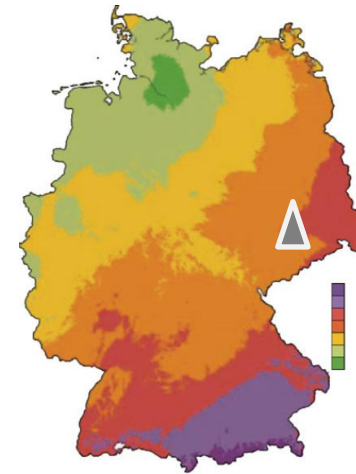


- Following the investments in Stolberg CA2 and Glauchau 1 , and reflecting the 2014 year-end sale of Radeberg (0.9 MWp) annual EBITDA will improve by € 0.3mio (50% of growth target of € 0.6mio).
- Total portfolio now stands at 72.3 MWp
- We anticipate to realise the further plan (+0.3mio € EBITDA) during Q2'15

PLANT DESCRIPTION



- Location: Glauchau (Saxony)
- Capacity: 1.1 MWp
- Type: rooftop
- Panels: First Solar
- Inverters: SMA
- Structures: Schletter
- Tariff: € 394/MWh
- Yield: 970 - 990 kWh/kWp
- EPC: Colexon Energy AG (2009-10)



- ✓ Glauchau 1 has been built by Colexon in 2009-10, and is still under O&M / warranty contract
- ✓ EBITDA € 0.4mio, project loan at € 2.5mio at year-end 2015 (3.18% fixed rate)
- ✓ The transaction improves our CFPS by 2% while also reducing O&M/warranty losses